

DAILY RESEARCH, 9 NOVEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

TELP +62 21 8378 0888

EMAIL : CUSTOMERSERVICE@PROFINDO.COM

WWW.PROFINDO.COM | PROCLICK.PROFINDO.COM

MARKET MOVERS



Bursa saham AS ditutup melemah tipis dimana pelaku pasar masih menantikan kelanjutan paket stimulus AS untuk pemulihan ekonomi. **DOW -0.24%, S&P -0.03%, NASDAQ +0.04%**

Bursa saham Eropa bergerak mixed dimana para pelaku pasar menantikan kebijakan lanjutan terkait stimulus AS pasca Pilpres dan perkembangan Covid 19 yang meningkat di kawasan Eropa. **Indeks DAX -0.07%, FTSE +0.07%, CAC -0.46%**

Bursa Saham Asia dibuka mayoritas menguat setelah kemenangan Biden pada pilpres AS dan optimism paket stimulus AS. **Hang Seng +0.07%, KOSPI +1.20%, Nikkei +1.22%**

Harga minyak mentah dunia menguat ditengah pembatasan pasokan dan harapan perbaikan ekonomi dunia Q3 diharapkan mampu meningkatkan permintaan minyak mentah dunia. Harga emas masih menguat setelah kemenangan Biden menumbuhkan optimism paket Stimulus AS untuk pemulihan ekonomi. Selain itu meningkatnya permintaan dari China akan logam mulia ini untuk pernikahan turut mengerek kenaikan harga. **WTI +2.15%, Brent Oil +1.26%, Gold +0.25%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5260-5381** dengan saham-saham yang dapat diperhatikan : **PTBA SMRA INTP MAPI TKIM JPFA**

MARET DATA

AMERIKA

DOW 30	28,323.40	-66.78	-0.24%
S&P 500	3,509.44	-1.01	-0.03%
NASDAQ	11,895.23	+4.30	+0.04%

EUROPE

DAX	12,480.02	-88.07	-0.70%
FTSE 100	5,910.02	+3.84	+0.07%
CAC 40	4,960.88	-23.11	-0.46%

ASIA

SHANGHAI	3,312.16	-7.97	-0.24%
HANGSENG	25,712.97	+17.05	+0.07%
SET	1,260.08	-4.24	-0.34%
KOSPI	2,445.52	+29.02	+1.20%
JCI	5,335.53	+75.20	+1.43%
NIKKEI	24,623.00	+297.77	+1.22%
ASX	6,279.00	+88.80	+1.43%

COMMODITIES

GOLD	1,956.50	+4.80	+0.25%
WTI OIL	37.94	+0.80	+2.15%
BRENT OIL	40.20	+0.50	+1.26%
COAL	62.35	-0.05	-0.08%
PALM OIL	3405	-36	-1.05%
TINS	18,362.50	+127.50	+0.70%
NICKEL	15,340.00	-232.50	-1.49%

Source :
investing.com, barchart.com, markets.businessinsider.com

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

GLOBAL

091120	GERMAN TRADE BALANCE ECB PRESIDENT LEGARDE SPEAKS BOE GOV BAILEY SPEAKS JAPAN CURRENT ACCOUNT (SEP) CHINA CPI (MoM) (OCT)
101120	US JOBS OPENINGS US API WEEKLY OIL STOCK
111120	GBP TRADE BALANCE OPEC MONTHLY REPORT
121120	GBP GDP Q3 GBP INDUSTRIAL PRODUCTIONS (MoM) (SEP) GBP MANUFACTURING PRODUCTIONS (MOM) (SEP) GERMAN CPI (MoM) (OCT) EURO INDUSTRIAL PRODUCTIONS (SEP) US CORE CPI (MoM) (OCT) US CRUDE OIL INVENTORIES
131120	EURO GDP Q3 (QoQ) EURO TRADE BALANCE (SEP) US PPI (MoM) (OCT)

CORPORATE ACTION :

DEVIDEN (CUM)

091120	ITMG RP 307, PAYMENT DATE 241120
121120	IPCM RP 2, PAYMENT DATE 021220

RUPS

101120	MCAS HEAL
111120	PURE BRMS
121120	TBIG BBRM
131120	MSIN IRRA

IPO

RIGTH ISSUE

PNBS	RP 100, RATIO (NEW:OLD) 62 : 100, CUM 061120, TRADING PERIOD 121120-181120
CMNP	RP 770, RATIO (NEW:OLD) 1 : 2, CUM 091120, TRADING PERIOD 131120-191120

Source :

investing.com, rti business

JAKARTA COMPOSITE INDEX



PREVIOUS 6 NOVEMBER 2020

CLOSING	5335.529 +1.430%
TRANSACTION	IDR 10.5 TRILLION
FOREIGN NETT	IDR 827 BIO (BUY)

PREDICTION 9 NOVEMBER 2020

BULLISH
RANGE 5260-5381

BREAK OUT TRIANGLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



PTBA – PT BUKIT ASAM TBK

CLOSING 6/11/2020 RP 1990 (+1.0%)

BUY

TARGET PRICE 2080

STOPLOSS < 1980

BREAK OUT FALLING WEDGE

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

TECHNICAL RECOMENDATION



SMRA – PT SUMMARECON AGUNG TBK

CLOSING 6/11/2020 RP 705 (+6.8%)

BUY

TARGET PRICE 875

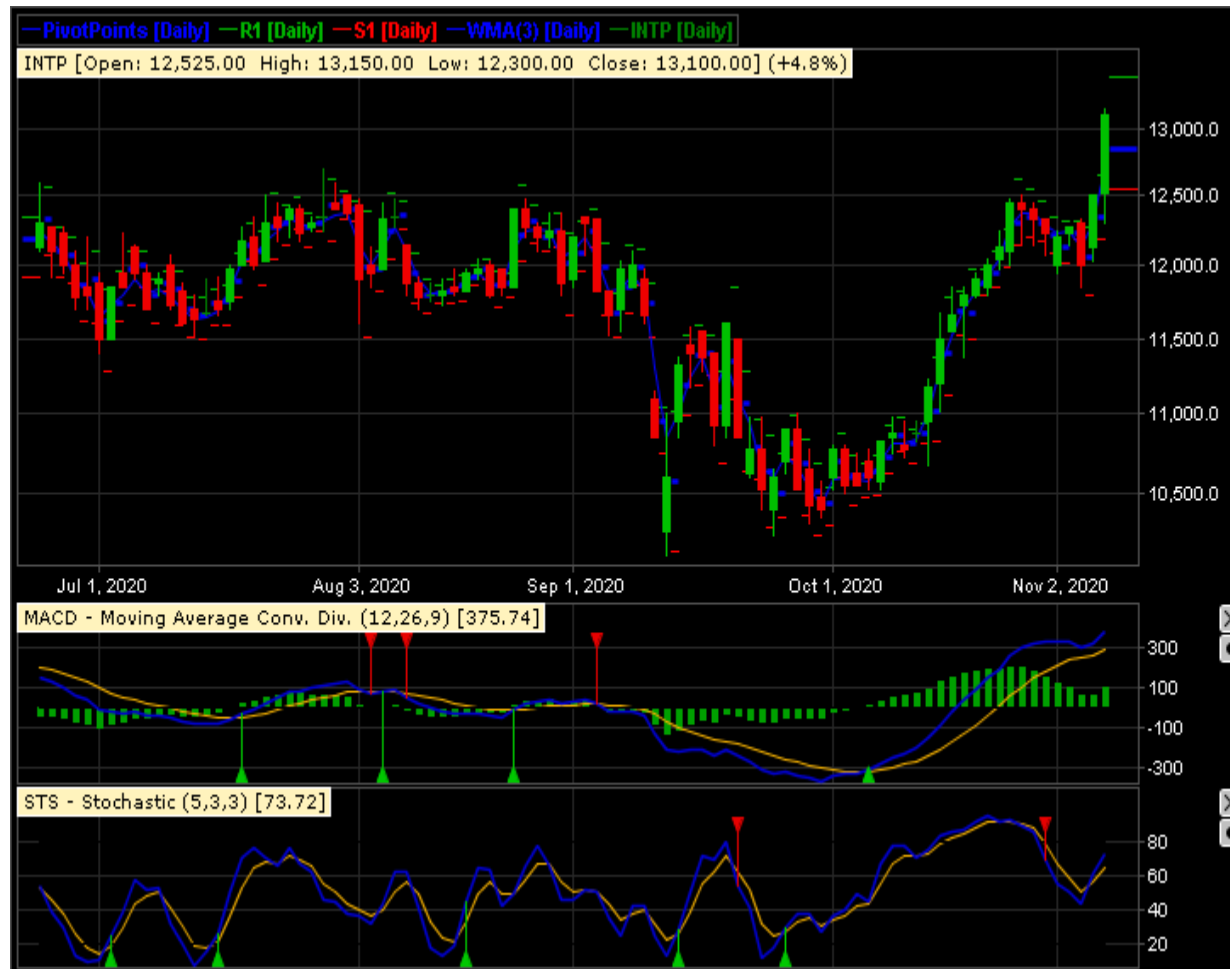
STOPLOSS < 685

BREAK OUT TRIANGLE

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

TECHNICAL RECOMENDATION



INTP – PT INDOCEMENT TUNGGAL PRAKARSA TBK

CLOSING 6/11/2020 RP 13100 (+4.8%)

**ACCUM BUY 12800-13150
TARGET PRICE 13700
STOPLOSS < 12800**

**BREAK OUT CUP & HANDLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



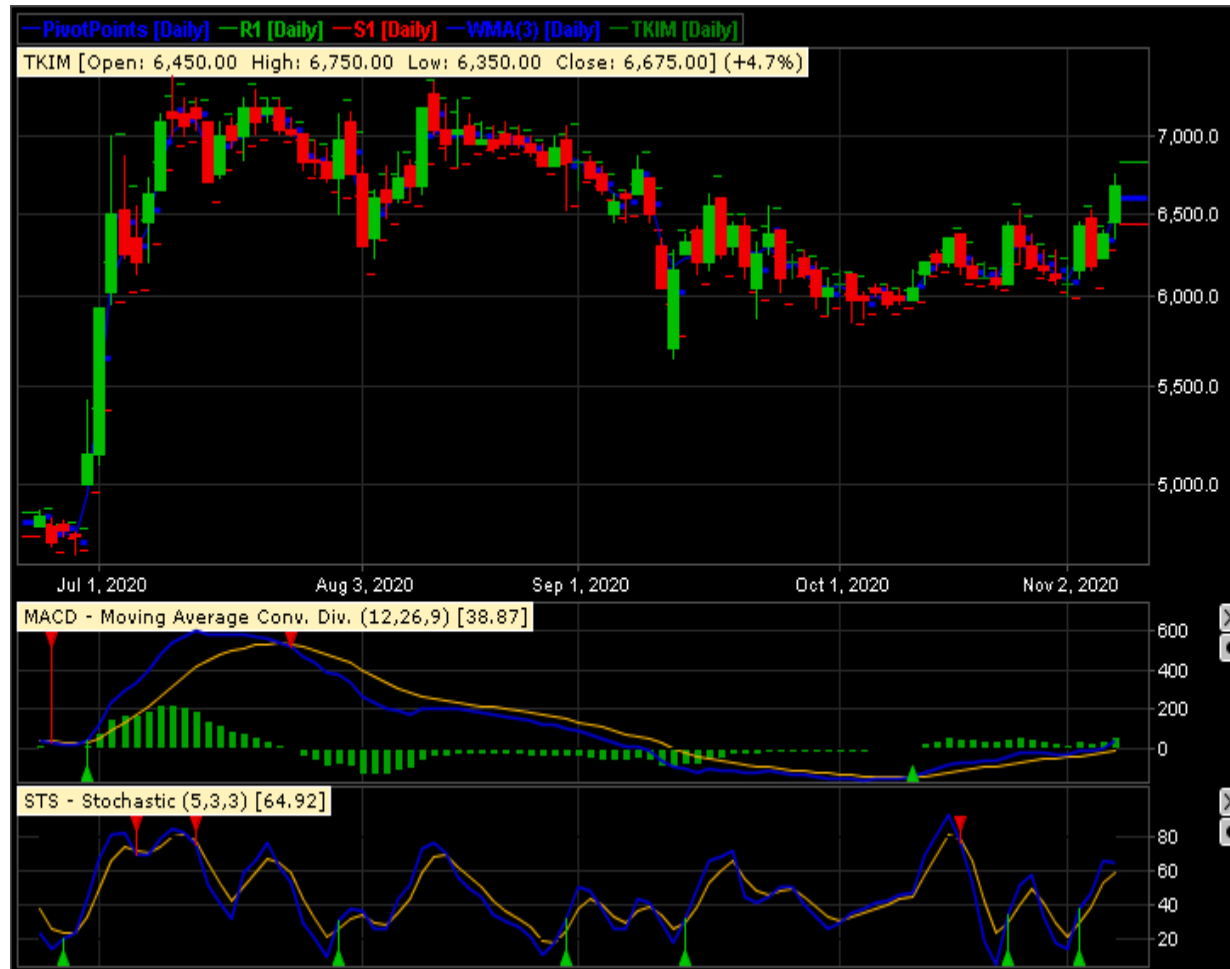
MAPI – PT MITRA ADIPERKASA TBK

CLOSING 6/11/2020 Rp 670(+3.1%)

**SELL ON STRENGTH
TAKE PROFIT 700**

**BREAK OUT CUP & HANDLE
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



TKIM – PT PABRIK KERTAS TJIWI KIMIA TBK

CLOSING 6/11/2020 RP 6675 (+4.7%)

**SELL ON STRENGTH
TAKE PROFIT 6875**

BREAK OUT TRIANGLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



JPFA – PT JAPFA COMFEED INDONESIA TBK

CLOSING 6/11/2020 RP 1140 (+4.1%)

**SELL ON STRENGTH
TAKE PROFIT 1180**

**TWO WHITE SOLDIES
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING